# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

CarePoint Health Systems Inc. d/b/a Just Health Foundation, et al., 1

Debtors.

Chapter 11

Case No. 24-12534 (JKS)

Jointly Administered

#### **CERTIFICATE OF SERVICE**

I hereby certify that on January 22, 2025, the Supplemental Objection of Senior Secured Agents to Interim Approval of Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization [Docket No. 527] was caused to be served as indicated upon the parties identified on the attached service list.

Dated: January 23, 2025 YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Robert F. Poppiti, Jr.

Robert F. Poppiti, Jr. (No. 5052) Rodney Square 1000 North King Street Wilmington, Delaware 19801

Telephone: (302) 571-6600 Facsimile: (302) 571-1253 Email: rpoppiti@ycst.com

Counsel to Capitala Private Advisors, LLC and Capitala Specialty Lending Corp.

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: (i) Bayonne Intermediate Holdco, LLC (7716); (ii) Benego CarePoint, LLC (2199); (iii) Briar Hill CarePoint, LLC (iv) CarePoint Health Management Associates Intermediate Holdco, LLC (none); (v) CarePoint Health Management Associates, LLC d/b/a CarePoint Health (3478); (vi) CarePoint Health Systems, Inc. d/b/a Just Health Foundation (6996); (vii) CH Hudson Holdco, LLC (3376); (viii) Christ Intermediate Holdco, LLC (3376); (ix) Evergreen Community Assets (1726); (x) Garden State Healthcare Associates, LLC (4414); (xi) Hoboken Intermediate Holdco, LLC (2105); (xii) Hudson Hospital Holdco, LLC (3869); (xiii) Hudson Hospital Opco, LLC d/b/a CarePoint Health-Christ Hospital (0608); (xiv) HUMC Holdco, LLC (3488); (xv) HUMCO Opco, LLC d/b/a CarePoint Health-Hoboken University Medical Center (7328); (xvii JIKG, LLC (7430); (xvii) Just Health MSO, LLC (1593); (xviii) New Jersey Medical and Health Associates d/b/a CarePoint Health Medical Group (0232); (xix) Quality Care Associates, LLC (4710); (xx) Sequoia BMC Holdco, LLC (9812); (xxi) JIKG Opco LLC d/b/a CarePoint Health-Bayonne Medical Center (2063). The address for CarePoint Health Systems Inc. is 308 Willow Avenue, Hoboken, NJ 07030.

(All Parties Served Via Electronic Mail Unless Otherwise Noted)

Lawrence G. McMichael
Peter C. Hughes
Anne M. Aaronson
Jack Small
1500 Market Street, Suite 3500E
Philadelphia, PA 19102
Imcmichael@dilworthlaw.com
phughes@dilworthlaw.com
aaaronson@dilworthlaw.com
jsmall@dilworthlaw.com

Jane M. Leamy Office of the United States Trustee J. Caleb Boggs Federal Building 844 King Street, Lockbox 35 Wilmington, DE 19801 jane.m.leamy@usdoj.gov

Regina Stango Kelbon John E. Lucian Blank Rome LLP 1201 N. Market Street, Suite 800 Wilmington, DE 19801 regina.kelbon@blankrome.com john.lucian@blankrome.com David M. Klauder Bielli & Klauder, LLC 1204 N. King Street Wilmington, DE 19801 dklauder@bk-legal.com

Harold D. Israel Sean P. Williams Levenfeld Pearlstein, LLC 120 S. Riverside Plaza, Suite 1800 Chicago, IL 60606 hisrael@lplegal.com swilliams@lplegal.com Jack M. Dougherty Cole Schotz P.C. 500 Delaware Avenue, Suite 1410 Wilmington, DE 19801 jdougherty@coleschotz.com

Michael D. Sirota Ryan T. Jareck Cole Schotz P.C. Court Plaza North, 25 Main Street Hackensack, NJ 07601 msirota@coleschotz.com rjareck@coleschotz.com Joseph L. Schwartz
Tara J. Schellhorn
Riker Danzig LLP
Headquarters Plaza
One Speedwell Avenue
Morristown, NJ 07962-1981
jschwartz@riker.com
tschellhorn@riker.com

Neil B. Glassman Ericka F. Johnson Ashly L. Riches Bayard, P.A. 600 N. King Street, Suite 400 Wilmington, DE 19801 nglassman@bayardlaw.com ejohnson@bayardlaw.com ariches@bayardlaw.com Jami B. Nimeroff Brown McGarry Nimeroff LLC 919 N. Market Street, Suite 420 Wilmington, DE 19801 jnimeroff@brownnimeroff.com

(All Parties Served Via Electronic Mail Unless Otherwise Noted)

Wendy G. Marcari Epstein Becker & Green, P.C. 875 Third Avenue New York, NY 10022 wmarcari@ebglaw.com

Ryan K. Cochran Epstein Becker & Green, P.C. 1222 Demonbreun Street, Suite 1400 Nashville, TN 37203 rcochran@ebglaw.com

Paul G. Jennings
Elaina Al-Nimri
Sara K. Morgan
Bass, Berry & Sims PLC
150 Third Avenue South, Suite 2800
Nashville, TN 37201
pjennings@bassberry.com
eal-nimri@bassberry.com
sara.morgan@bassberry.com

Mohamed H. Nabulsi Mandelbaum Barrett PC 3 Becker Farm Road, Suite 105 Roseland, NJ 07068 mnabulsi@mblawfirm.com

Mitchell J. Malzberg
Law Offices of Mitchell J. Malzberg, Esq.
P.O. Box 5122
6 E. Main Street, Suite 7
Clinton, NJ 08809
mmalzberg@mjmalzberglaw.com

James P. Flynn
Epstein Becker & Green, P.C.
One Gateway Center
Newark, NJ 07102
iflynn@ebglaw.com

Donald F. Campbell, Jr. Courtney G. Schroeder Giordano, Halleran & Ciesla, P.C. 125 Half Mile Road, Suite 300 Red Bank, NJ 07701 dcampbell@ghclaw.com cschroeder@ghclaw.com

Lawrence J. Kotler Duane Morris LLP 30 South 17th Street Philadelphia, PA 19103 ljkotler@duanemorris.com

Frederick B. Rosner
The Rosner Law Group LLC
824 N. Market Street, Suite 810
Wilmington, DE 19801
rosner@teamrosner.com

Matthew P. Ward
Marcy J. McLaughlin Smith,
Womble Bond Dickinson (US) LLP
1313 N. Market Street, Suite 1200
Wilmington, DE 19801
matthew.ward@wbd-us.com
marcy.smith@wbd-us.com

(All Parties Served Via Electronic Mail Unless Otherwise Noted)

Jonathan I. Rabinowitz
Jay L. Lubetkin
Henry M. Karwowski
Rabinowitz, Lubetkin & Tully, L.L.C.
293 Eisenhower Parkway, Suite 100
Livingston, NJ 07039
jrabinowitz@rltlawfirm.com
jlubetkin@rltlawfirm.com
hkarwowski@rltlawfirm.com

Susan E. Kaufman Law Office of Susan E. Kaufman, LLC 919 N. Market Street, Suite 460 Wilmington, DE 19801 skaufman@skaufmanlaw.com

Richard M. Seltzer
Melissa S. Woods
Matthew Stolz
Cohen, Weiss and Simon LLP
909 Third Avenue, 12th Floor
New York, NY 10022
rseltzer@cwsny.com
mwoods@cwsny.com
mstolz@cwsny.com

Christopher Hull General Counsel Committee of Interns and Residents 10-27 46th Avenue, Suite 300-2 Long Island City, NY 11101 chull@cirseiu.org

Katharina Earle Gibbons P.C. 300 Delaware Avenue, Suite 1015 Wilmington, DE 19801 kearle@gibbonslaw.com Mark B. Conlan Gibbons P.C. One Gateway Center Newark, NJ 07102 mconlan@gibbonslaw.com

Sari B. Placona McManimon, Scotland & Baumann, LLC 75 Livingston Avenue, Second Floor Roseland, NJ 07068 splacona@msbnj.com Monique B. DiSabatino Saul Ewing LLP 1201 N. Market Street, Suite 2300 Wilmington, DE 19801 monique.disabatino@saul.com

Kurt F. Gwynne Cameron A. Capp Reed Smith LLP 1201 N. Market Street, Suite 1500 Wilmington, DE 19801 kgwynne@reedsmith.com ccapp@reedsmith.com Christopher D. Loizides Loizides, P.A. 1225 King Street, Suite 800 Wilmington, DE 19801 loizides@loizides.com

Lisa M. Peters Kutak Rock LLP 1650 Farnam Street Omaha, NE 68102 lisa.peters@kutakrock.com Alexis R. Gambale Pashman Stein Walder Hayden, P.C. 824 N. Market Street, Suite 800 Wilmington, DE 19801 agambale@pashmanstein.com

(All Parties Served Via Electronic Mail Unless Otherwise Noted)

Denise Alvarez
Leah M. Eisenberg
Pashman Stein Walder Hayden, P.C.
Court Plaza South, East Wing
21 Main Street, Suite 200
Hackensack, NJ 07601
dalvarez@pashmanstein.com
leisenberg@pashmanstein.com

Joseph H. Lemkin Stark & Stark, P.C. P.O. Box 5315 Princeton, NJ 08543 jlemkin@stark-stark.com

Alan M. Root Chipman Brown Cicero & Cole, LLP Hercules Plaza 1313 N. Market Street, Suite 5400 Wilmington, DE 19801 root@chipmanbrown.com Brendan G. Best Varnum LLP 480 Pierce Street, Suite 300 Birmingham, MI 48009 bgbest@varnumlaw.com

Andrew H. Sherman
Boris I. Mankovetskiy
Sills Cummis & Gross P.C.
The Legal Center
One Riverfront Plaza
Newark, New Jersey 07102
asherman@sillscummis.com
bmankovetskiy@sillscummis.com

Bradford J. Sandler
James E. O'Neill
Colin R. Robinson
Pachulski Stang Ziehl & Jones LLP
919 N. Market Street, 17th Floor
Wilmington, DE 19801
bsandler@pszjlaw.com
joneill@pszjlaw.com
crobinson@pszjlaw.com

Stephen B. Gerald Tydings & Rosenberg LLP 200 Continental Drive, Suite 401 Newark, DE 19713 sgerald@tydings.com Joseph M. Selba Tydings & Rosenberg LLP 1 East Pratt Street, Suite 901 Baltimore, MD 21202 jselba@tydings.com

John D. Demmy Nicholas Smargiassi Saul Ewing LLP 1201 N. Market Street, Suite 2300 Wilmington, DE 19801 john.demmy@saul.com nicholas.smargiassi@saul.com Frederick B. Rosner
Zhao (Ruby) Liu
The Rosner Law Group LLC
824 N. Market Street, Suite 810
Wilmington, DE 19801
rosner@teamrosner.com
liu@teamrosner.com

(All Parties Served Via Electronic Mail Unless Otherwise Noted)

Eloy A. Peral Windels Marx Lane & Mittendorf, LLP 156 West 56th Street New York, NY 10019 eperal@windelsmarx.com

Nicola G. Suglia Fleischer, Fleischer & Suglia, P.C. Four Greentree Centre 601 Route 73 North, Suite 305 Marlton, NJ 08053 nsuglia@fleischerlaw.com

Martin S. Siegel
Ally Hack
Matthew A. Marcucci
Warshaw Burstein LLP
575 Lexington Avenue
New York, NY 10022
msiegel@wbny.com
ahack@wbny.com
mmarcucci@wbny.com

Rachel A. Parisi Porzio, Bromberg & Newman, P.C. 100 Southgate Parkway P.O. Box 1997 Morristown, NJ 07962 raparisi@pbnlaw.com

Alan C. Hochheiser Maurice Wutscher LLP 23611 Chagrin Blvd., Suite 207 Beachwood, OH 44122 ahochheiser@mauricewutscher.com

Erin R. Fay
Heather P. Lambert
Wilson Sonsini Goodrich & Rosati, P.C.
222 Delaware Avenue, Suite 800
Wilmington, DE 19801
efay@wsgr.com
hlambert@wsgr.com

Allen A. Etish Richard M. Schlaifer Earp Cohn, P.C. 20 Brace Road, Suite 400 Cherry Hill, NJ 08034 aetish@earpcohn.com rschlaifer@earpcohn.com

Robert V. Dell'Osa Cozen O'Connor One Liberty Place 1650 Market Street, Suite 2800 Philadelphia, PA 19103 rdellosa@cozen.com

Cheryl A. Santaniello Porzio, Bromberg & Newman, P.C. 300 Delaware Avenue, Suite 1220 Wilmington, DE 19801 casantaniello@pbnlaw.com

Anthony T. Panebianco Davis Malm & D'Agostine, P.C. One Boston Place, 37th Floor Boston, MA 02108 apanebianco@davismalm.com

Ricardo Palacio Ashby & Geddes, P.A. 500 Delaware Avenue, 8th Floor Wilmington, DE 19801 rpalacio@ashbygeddes.com

Marc Skapof Royer Cooper Cohen Braunfeld LLC 1120 Avenue of the Americas, 4th Floor New York, NY 10036 mskapof@rccblaw.com

### Case 24-12534-JKS Doc 542 Filed 01/23/25 Page 7 of 7

## CAREPOINT HEALTH SYSTEMS INC.

(All Parties Served Via Electronic Mail Unless Otherwise Noted)

John W. Weiss
Richard W. Riley
Alexis R. Gambale
Pashman Stein Walder Hayden, P.C.
824 North Market Street, Suite 800
Wilmington, DE 19801
jweiss@pashmanstein.com
rriley@pashmanstein.com
agambale@pashmanstein.com

John T. Carroll, III Cozen O'Connor 1201 North Market Street, Suite 1001 Wilmington, DE 19801 jcarroll@cozen.com Elihu E. Allinson, III Sullivan Hazeltine Allinson LLC 919 North Market Street, Suite 420 Wilmington, DE 19801 zallinson@sha-llc.com